

Supplementary Financial Data for the First Half of Fiscal Year ending March 31, 2004

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 03			Half year ended Sep.03	Prospect for the half year ending Mar. 04	Prospect for the full year ending Mar. 04	%Change Y/Y	
	1st Half	2nd Half	Full Year				1st Half*1	Full Year*2
Net sales	137,249	134,953	272,202	133,741	141,259	275,000	-2.6%	+1.0%
Operating income	10,176	9,176	19,352	9,467	11,533	21,000	-7.0%	+8.5%
Ordinary income	7,667	5,753	13,420	7,558	9,442	17,000	-1.4%	+26.7%
Income before income taxes	6,817	-6,322	495	6,299	9,701	16,000	-7.6%	+3,132.3%
Net income	2,543	-4,977	-2,434	2,726	5,774	8,500	+7.2%	-
Net income per share	6.37	-12.47	-6.10	6.83	14.47	21.30	+7.2%	-

(Millions of yen)	Fiscal year ended Mar. 03				Fiscal year ending Mar. 04		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q*3	Y/Y*4
Net sales	72,367	64,882	68,723	66,230	66,489	67,252	+1.1%	+3.7%
Operating income	6,031	4,145	5,519	3,657	4,259	5,208	+22.3%	+25.6%
Ordinary income	4,524	3,143	4,036	1,717	3,285	4,273	+30.1%	+36.0%
Income before income taxes	4,203	2,614	3,735	-10,057	2,177	4,122	+89.3%	+57.7%
Net income	1,903	640	1,889	-6,866	421	2,305	+447.5%	+260.2%
Net income per share	4.77	1.60	4.73	-17.20	1.06	5.77	+444.3%	+260.6%

2. Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ended Mar. 03			Half year ended Sep.03	Prospect for the half year ending Mar. 04	Prospect for the full year ending Mar. 04	%Change Y/Y	
	1st Half	2nd Half	Full Year				1st Half*1	Full Year*2
Machined components	60,309	57,808	118,117	55,665	59,335	115,000	-7.7%	-2.6%
Bearing related products	50,058	47,880	97,938	47,128	50,272	97,400	-5.9%	-0.5%
Other machined components	10,251	9,929	20,180	8,538	9,062	17,600	-16.7%	-12.8%
Electronic devices and components	76,940	77,144	154,084	78,076	81,924	160,000	+1.5%	+3.8%
Rotary components	38,933	40,255	79,188	43,642	46,058	89,700	+12.1%	+13.3%
Other electronic devices	38,005	36,892	74,897	34,435	35,865	70,300	-9.4%	-6.1%
Total sales	137,249	134,953	272,202	133,741	141,259	275,000	-2.6%	+1.0%
Machined components	9,163	9,356	18,519	9,178	10,322	19,500	+0.2%	+5.3%
Electronic devices and components	1,013	-181	832	289	1,211	1,500	-71.5%	+80.3%
Total operating income	10,176	9,176	19,352	9,467	11,533	21,000	-7.0%	+8.5%

(Millions of yen)	Fiscal year ended Mar. 03				Fiscal year ended Mar. 04		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q*3	Y/Y*4
Machined components	31,668	28,641	28,723	29,085	28,606	27,059	-5.4%	-5.5%
Bearing related products	26,420	23,638	23,845	24,035	23,959	23,169	-3.3%	-2.0%
Other machined components	5,249	5,002	4,879	5,050	4,646	3,892	-16.2%	-22.2%
Electronic devices and components	40,699	36,241	40,000	37,144	37,883	40,193	+6.1%	+10.9%
Rotary components	20,793	18,140	20,521	19,734	21,458	22,184	+3.4%	+22.3%
Other electronic devices	19,908	18,097	19,480	17,412	16,424	18,011	+9.7%	-0.5%
Total sales	72,367	64,882	68,723	66,230	66,489	67,252	+1.1%	+3.7%
Machined components	5,098	4,065	4,771	4,585	4,908	4,270	-13.0%	+5.0%
Electronic devices and components	933	80	748	-929	-648	937	-	+1,071.3%
Total operating income	6,031	4,145	5,519	3,657	4,259	5,208	+22.3%	+25.6%

*1 First half % change Y/Y : First half in comparison with the first half of the previous fiscal year

*2 Full year % change Y/Y : Full year in comparison with the previous full year

*3 2Q % change Q/Q : 2Q in comparison with 1Q

*4 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

3. Capital Expenditure, Depreciation, Research and Development Costs

(Millions of yen)	Fiscal year ended Mar. 03			Fiscal year ended Mar. 04			Prospect for the half year ending Mar. 04	Prospect for the full year ending Mar. 04
	1st Half	2nd Half	Full Year	1Q	2Q	1st Half		
Capital expenditure	8,019	8,363	16,382	5,074	4,810	9,884	14,616	24,500
Depreciation	11,450	11,376	22,826	5,476	5,577	11,053	13,447	24,500
Research and development costs	4,782	4,959	9,741	2,468	2,400	4,868	5,132	10,000

4. Exchange Rates

		Fiscal year ended Mar. 03			Fiscal year ended Mar. 04			Assumption for the half year ending Mar. 04	Assumption for the full year ending Mar. 04
		1st Half	2nd Half	Full Year	1Q	2Q	1st Half		
US\$	PL	123.77	120.82	122.29	119.38	119.05	119.22	111.25	115.23
	BS	122.60	120.20	120.20	119.80	111.25	111.25	111.25	111.25
S'PORE\$	PL	69.27	68.90	69.08	67.99	67.73	67.86	64.37	66.12
	BS	68.98	68.01	68.01	68.12	64.37	64.37	64.37	64.37
THAI BAHT	PL	2.91	2.80	2.86	2.81	2.85	2.83	2.78	2.81
	BS	2.83	2.80	2.80	2.84	2.78	2.78	2.78	2.78
RMB	PL	14.95	14.60	14.77	14.41	14.39	14.40	13.50	13.95
	BS	14.81	14.48	14.48	14.46	13.50	13.50	13.50	13.50

5. Non-Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 03			Half year ended Sep.03	Prospect for the half year ending Mar. 04	Prospect for the full year ending Mar. 04	%Change Y/Y	
	1st Half	2nd Half	Full Year				1st Half*1	Full Year*2
Net sales	83,402	79,550	162,952	92,482	87,018	179,500	+10.9%	+10.2%
Operating income	2,775	2,243	5,018	1,836	3,164	5,000	-33.8%	-0.4%
Ordinary income	4,828	6,234	11,062	5,782	6,218	12,000	+19.8%	+8.5%
Income before income taxes	4,371	-976	3,395	3,563	5,537	9,100	-18.5%	+168.0%
Net income	2,122	-895	1,227	1,480	3,320	4,800	-30.2%	+291.2%