

**Supplementary Financial Data
for the First Quarter of Fiscal Year ending March 31, 2004**

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 03					FY ending Mar. 04 1Q	%Change	
	1Q	2Q	3Q	4Q	Full year		Q/Q	Y/Y
Net sales	72,367	64,882	68,723	66,230	272,202	66,489	+0.4%	-8.1%
Operating income	6,031	4,145	5,519	3,657	19,352	4,259	+16.5%	-29.4%
Ordinary income	4,524	3,143	4,036	1,717	13,420	3,285	+91.3%	-27.4%
Income before income taxes	4,203	2,614	3,735	-10,057	495	2,177	-	-48.2%
Net income	1,903	640	1,889	-6,866	-2,434	421	-	-77.9%

Q/Q change is comparison against January to March 2003 quarter.

Y/Y change is comparison against April to June 2002 quarter.

2. Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ended Mar. 03					FY ending Mar. 04 1Q	%Change	
	1Q	2Q	3Q	4Q	Full year		Q/Q	Y/Y
Machined components	31,668	28,641	28,723	29,085	118,117	28,606	-1.6%	-9.7%
Bearing related products	26,420	23,638	23,845	24,035	97,938	23,959	-0.3%	-9.3%
Other machined components	5,249	5,002	4,879	5,050	20,180	4,646	-8.0%	-11.5%
Electronic devices and components	40,699	36,241	40,000	37,144	154,084	37,883	+2.0%	-6.9%
Rotary components	20,793	18,140	20,521	19,734	79,188	21,458	+8.7%	+3.2%
Other electronic devices	19,908	18,097	19,480	17,412	74,897	16,424	-5.7%	-17.5%
Total sales	72,367	64,882	68,723	66,230	272,202	66,489	+0.4%	-8.1%
Machined components	5,098	4,065	4,771	4,585	18,519	4,908	+7.0%	-3.7%
Electronic devices and components	933	80	748	-929	832	-648	-	-
Total operating income	6,031	4,145	5,519	3,657	19,352	4,259	+16.5%	-29.4%

3. Prospect for the Interim and Full Year of Fiscal Year ending March 31, 2004

Interim and full year forecasts announced on May 16, 2003 remain unchanged.

(Millions of yen)	Fiscal year ending Mar. 04			%Change Y/Y
	1st Half	2nd Half	Full year	
Net sales	136,000	144,000	280,000	+2.9%
Operating income	8,800	12,200	21,000	+8.5%
Ordinary income	6,300	10,700	17,000	+26.7%
Income before income taxes	5,600	10,400	16,000	+3,132.3%
Net income	2,500	6,000	8,500	-

4. Capital Expenditure, Depreciation, Research and Development Costs

Full year forecasts announced on May 16, 2003 remain unchanged.

(Millions of yen)	Fiscal year ended Mar. 03					FY ending Mar. 04 1Q	Prospect for the FY ending Mar. 04
	1Q	2Q	3Q	4Q	Full year		
Capital expenditure	3,870	4,149	4,020	4,343	16,382	5,074	27,500
Depreciation (Including Intangible Fixed Assets)	5,823	5,627	5,720	5,656	22,826	5,476	24,500
Research and development costs	2,325	2,457	2,493	2,466	9,741	2,468	10,000

5. Exchange Rates

Assumptions for the full year are as announced on May 16, 2003.

(Yen)		Fiscal year ended Mar. 03					FY ending Mar. 04 1Q	Assumption for the FY ending Mar. 04
		1Q	2Q	3Q	4Q	Full year		
US\$	PL	128.35	119.18	122.73	118.90	122.29	119.38	122.50
	BS	119.50	122.60	119.90	120.20	120.20	119.80	122.50
S'PORE\$	PL	70.81	67.72	69.32	68.48	69.08	67.99	69.50
	BS	67.71	68.98	69.16	68.01	68.01	68.12	69.50
THAI BAHT	PL	2.98	2.84	2.83	2.77	2.86	2.81	2.80
	BS	2.87	2.83	2.77	2.80	2.80	2.84	2.80
RMB	PL	15.50	14.40	14.84	14.36	14.77	14.41	14.80
	BS	14.43	14.81	14.49	14.48	14.48	14.46	14.80