

## Supplementary Financial Data for the First Half of Fiscal Year ending March 31, 2003

From this fiscal year we are reporting quarterly financial results.

For the above reason, income before tax and net income on quarterly basis for the last fiscal year have been omitted.

### 1. Consolidated Results of Operations

(Millions of yen)	Half year ended Sep. 01	Half year ended Mar. 02	Full year ended Mar. 02	Half year ended Sep.02	Prospect for half year ending Mar. 03	Prospect for the full year ending Mar. 03	%Change Y/Y	
							First half*1	Full year*2
Net sales	136,882	142,462	279,344	<b>137,249</b>	134,751	272,000	+0.3%	-2.6%
Operating income	12,496	9,476	21,972	<b>10,176</b>	11,324	21,500	-18.6%	-2.1%
Ordinary income	8,952	7,043	15,995	<b>7,667</b>	8,833	16,500	-14.4%	+3.2%
Income before income taxes	8,040	4,908	12,948	<b>6,817</b>	7,683	14,500	-15.2%	+12.0%
Net income	4,384	914	5,298	<b>2,543</b>	3,957	6,500	-42.0%	+22.7%

(Millions of yen)	Fiscal year ended Mar. 02				Fiscal year ending Mar. 03		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q*3	Y/Y*4
Net sales	69,988	66,894	68,536	73,926	72,367	<b>64,882</b>	-10.3%	-3.0%
Operating income	6,554	5,942	4,964	4,512	6,031	<b>4,145</b>	-31.3%	-30.2%
Ordinary income	4,804	4,148	3,835	3,208	4,524	<b>3,143</b>	-30.5%	-24.2%
Income before income taxes	-	-	-	-	4,203	<b>2,614</b>	-37.8%	-
Net income	-	-	-	-	1,903	<b>640</b>	-66.4%	-

### 2. Consolidated Sales and Income by Division

(Millions of yen)	Half year ended Sep. 01	Half year ended Mar. 02	Full year ended Mar. 02	Half year ended Sep.02	Prospect for half year ending Mar. 03	Prospect for the full year ending Mar. 03	%Change Y/Y	
							First half*1	Full year*2
Machined components	62,195	59,830	122,025	<b>60,309</b>	59,191	119,500	-3.0%	-2.1%
Bearing related products	51,188	48,925	100,113	<b>50,058</b>	49,942	100,000	-2.2%	-0.1%
Other machinery components	11,006	10,905	21,911	<b>10,251</b>	9,249	19,500	-6.9%	-11.0%
Electronic devices and components	73,978	82,325	156,303	<b>76,940</b>	75,560	152,500	+4.0%	-2.4%
Rotary components	35,917	40,523	76,440	<b>38,933</b>	39,067	78,000	+8.4%	+2.0%
Other electronic devices	38,062	41,800	79,862	<b>38,005</b>	36,495	74,500	-0.1%	-6.7%
Consumer business and others	709	307	1,016	-	-	-	-	-
Total sales	136,882	142,462	279,344	<b>137,249</b>	134,751	272,000	+0.3%	-2.6%
Machined components	12,564	9,571	22,135	<b>9,163</b>	9,687	18,850	-27.1%	-14.8%
Electronic devices and components	-74	-88	-162	<b>1,013</b>	1,637	2,650	-	-
Consumer business and others	6	-6	-0	-	-	-	-	-
Total operating income	12,496	9,476	21,972	<b>10,176</b>	11,324	21,500	-18.6%	-2.1%

(Millions of yen)	Fiscal year ended Mar. 02				Fiscal year ending Mar. 03		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q*3	Y/Y*4
Machined components	32,021	30,174	28,358	31,472	31,668	<b>28,641</b>	-9.6%	-5.1%
Bearing related products	26,299	24,889	23,166	25,759	26,420	<b>23,638</b>	-10.5%	-5.0%
Other machinery components	5,722	5,284	5,190	5,715	5,249	<b>5,002</b>	-4.7%	-5.3%
Electronic devices and components	37,624	36,354	39,879	42,446	40,699	<b>36,241</b>	-11.0%	-0.3%
Rotary components	18,412	17,505	19,435	21,088	20,793	<b>18,140</b>	-12.8%	+3.6%
Other electronic devices	19,212	18,850	20,444	21,356	19,908	<b>18,097</b>	-9.1%	-4.0%
Consumer business and others	343	366	300	7	-	-	-	-
Total sales	69,988	66,894	68,536	73,926	72,367	<b>64,882</b>	-10.3%	-3.0%
Machined components	7,014	5,550	4,678	4,893	5,098	<b>4,065</b>	-20.3%	-26.8%
Electronic devices and components	-457	383	296	-384	933	<b>80</b>	-91.4%	-79.1%
Consumer business and others	-3	9	-9	3	-	-	-	-
Total operating income	6,554	5,942	4,964	4,512	6,031	<b>4,145</b>	-31.3%	-30.2%

\*1 First half % change Y/Y : First half in comparison with the first half of the previous fiscal year

\*2 Full year % change Y/Y : Full year in comparison with the previous full year

\*3 2Q % change Q/Q : 2Q in comparison with 1Q

\*4 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

### 3. Capital Expenditure, Depreciation, Research and Development Costs

(Millions of yen)	Full year ended Mar. 02	1Q ended Jun. 02	2Q ended Sep.02	Half year ended Sep.02	Prospect for half year ending Mar. 03	Prospect for the full year ending Mar. 03
Capital expenditure	26,245	3,870	4,149	8,019	19,081	27,100
Depreciation (Including Intangible Fixed Assets)	24,385	5,823	5,627	11,450	13,650	25,100
Research and development costs	10,682	2,325	2,457	4,782	5,918	10,700

### 4. Exchange Rates

		Full year ended Mar. 02	1Q ended Jun. 02	2Q ended Sep.02	Half year ended Sep.02	Prospect for half year ending Mar. 03
US\$	PL	125.11	128.35	119.18	123.77	122.60
	BS	133.25	119.50	122.60	122.60	122.60
S'PORE\$	PL	69.05	70.81	67.72	69.27	68.98
	BS	72.36	67.71	68.98	68.98	68.98
THAI BAHT	PL	2.81	2.98	2.84	2.91	2.83
	BS	3.06	2.87	2.83	2.83	2.83
RMB	PL	15.11	15.50	14.40	14.95	14.81
	BS	16.09	14.43	14.81	14.81	14.81

### 5. Non-Consolidated Results of Operations

(Millions of yen)	Half year ended Sep. 01	Half year ended Mar. 02	Full year ended Mar. 02	Half year ended Sep.02	Prospect for half year ending Mar. 03	Prospect for the full year ending Mar. 03	%Change Y/Y	
							First half*1	Full year*2
Net sales	89,558	85,660	175,218	83,402	81,598	165,000	-6.9%	-5.8%
Operating income	1,252	596	1,848	2,775	2,725	5,500	+121.6%	+197.6%
Ordinary income	3,327	6,706	10,033	4,828	5,672	10,500	+45.1%	+4.7%
Income before income taxes	3,372	4,885	8,257	4,371	5,129	9,500	+29.6%	+15.1%
Net income	1,600	2,751	4,351	2,122	2,978	5,100	+32.7%	+17.2%